



Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and Memorandum 9//2010 of the Mercado Alternativo Bursátil (MAB), and as continuation to Relevant Facts released on October 8th 2013 (Ref. CNMV 193678) and in reference to Relevant Facts published on October 31, 2013 ((Ref. CNMV 194645 y 194646) in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following,

RELEVANT FACT

In reference to the Paragraph 4 of the Agenda of the Ordinary General Bondholders Meeting to be held on the 8th November 2013: “Redemption date of the bonds. Agreements to adopt.”, the Board of Directors of Zinkia, in its meeting of 5th November 2013 has resolved upon the analysis of the financial situation and the short term cash flow forecast to propose the Bondholders of the “Issue of Debentures Zinkia 1st Issue”, the following agreements within the context of measures to enable Zinkia’s viability:

- Proposal to the General Meeting of Bondholders of the modification of the Final Terms of the “Issue of Debentures Zinkia 1st Issue” in the following terms:

- Modifications of the redemption date to maturity, initially planned for the third anniversary from the date of issuance, subscription and payment, that is 12th November, 2013, and set it on the fifth anniversary from the date of issuance, subscription and payment, that is 12th November, 2015 .
- Approval of the possibility of early redemption by the Issuer in the first year, 12th November 2014, proceeding to the payment of the corresponding coupon until that date.
- Modification of the fixed rate coupons payable annually to be paid in 2014 and 2015, increasing them from 9.75% to 11% .

- Approved the above modifications, the Company would proceed to pay the coupon interest corresponding to the 2013 period (9.75 %), to be paid to the holders of the obligations of that issue.

Please do not hesitate to contact us should you have any queries.

Madrid, 7th November 2013

José María Castillejo Oriol
President of the Board of Directors